

WAYS TO GIVE

MAKE A GIFT NOW

Use the donation form on rockhursths.edu/give for the quickest way to donate.

If you prefer to mail your contribution, checks can be made out to “Rockhurst High School”. If you would like to designate your gift to a specific fund or area (i.e. Scholarship, Eyrie Fund, Hawklet Leadership Fund, Athletic Sponsorship, etc.), please note that in the memo line. Checks can be mailed to the school at:

Rockhurst High School
Attn: Philanthropy & Engagement Office
9301 State Line Road
Kansas City, MO 64114

DONATE A MARKETABLE SECURITY

Gifts of publicly-traded securities can be a tax-wise method of giving because you:

- May claim a charitable tax deduction based on the gift’s full fair-market value (average of the high and low trading price on the transfer date (of the security)).
- May claim a charitable tax deduction based on the gift’s full fair-market value of the security at the time of its sale.

GIVE THROUGH MY DONOR-ADVISED FUND

Donor-advised funds (DAF) are charitable giving vehicles that allow donors to make charitable contributions at any time, with an immediate tax benefit as you establish your DAF, while maintaining flexibility on timing for grants.

You transfer cash or other assets to a tax-exempt sponsoring organization such as a public foundation. You can then recommend – but not direct – how much and how often money is granted. In addition, you avoid the cost and complexities of managing a private foundation.

In return, you qualify for a federal income tax charitable deduction at the time you contribute to the account. This also allows for a centralized giving and record-keeping system in one location.

MAKE A QUALIFIED CHARITABLE DONATION FROM MY IRA

Any individual who is 70 ½ or older can make a charitable gift (Qualified Charitable Distribution – QCD) up to \$100,000 from their IRA that will reduce their taxable income.

Individuals 73 and older must take a Required Minimum Distribution (RMD) from their traditional IRA each year. This RMD can be directed as a QCD to Rockhurst High School or another charity to reduce your taxable income.

To make a gift from your IRA to Rockhurst High School, contact your IRA custodian and request that a QCD be made to Rockhurst High School. Provide your IRA custodian with this information:

Legal Name: Rockhurst High School
Tax ID Number: 44-0662501

You can also submit a request form that can be forwarded to your advisor or planning professional. Please send that request to Mark Blanck '98 at mblanck@rockhursths.edu or Meredith Suarez at msuarez@rockhursths.edu.

If you intend to do this near the end of a tax year, we recommend that you begin the transfer no later than November 30 to ensure delivery.

MATCH MY GIFT BY MY EMPLOYER

You can easily increase the impact your gift will have at Rockhurst High School with a simple check with your HR department to see if matching gifts are available to you and, if so, how to proceed following your company guidelines.

Rockhurst High School is an educational institution and does not provide tax, legal or financial advice. Any document or information shared by our staff is intended to be educational, and any information shared by the school cannot be used to avoid tax-related penalties. Rockhurst High School strongly encourages all our benefactors to seek counsel from their own legal and financial advisors.

If you have any questions regarding ways to give to The FORTIS Campaign at Rockhurst High School, please contact:
Dr. Diane Marty, Executive Vice President, Strategic Planning • dmarty@rockhursths.edu • (816) 262-2036 (ext. 538)